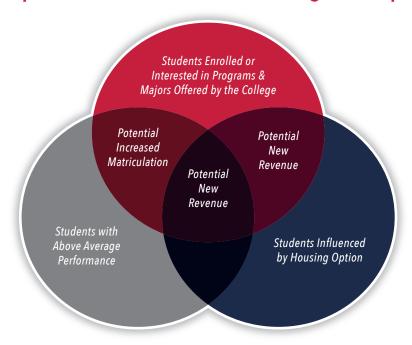


Building Today for the College of Tomorrow®

- · How will you improve the overall financial position of your institution?
- · What can you do about declining enrollment?
- · Why should you plan to have more students living on campus?



Facts:

- Tuition transparency & price sensitivity are key determinants among prospective college applicants
- · Failing to retain just a handful students can translate to a loss of income equal to a full percentage point in decreased operating margin.
- · Significant numbers of parents & students will not consider colleges where living off campus is required or the historical pattern following freshman year.
- · Student retention & graduation rates correlate to the percentage of students living in on-campus housing
- · A new 250-bed dormitory can increase annual revenue by \$12,500,000 & lead to improved bond rating

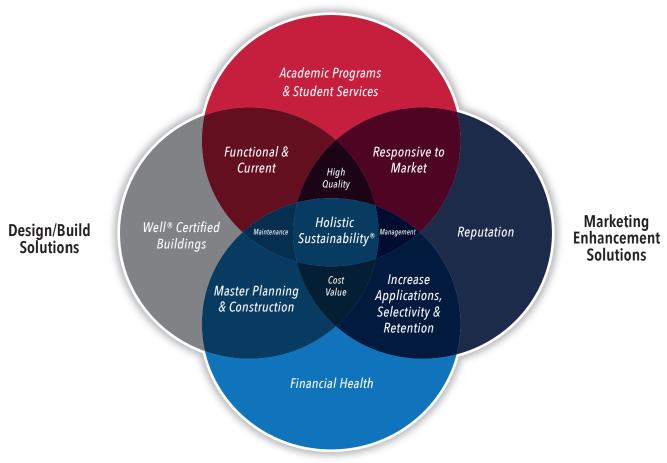
United LLC offers programs to increase enrollment, fund campus development & improve financial position for ANY college

	College A	College B	College C
# of Students	2,448	2,179	1,486
SAT @ 75th Percentile	1,340	1,230	1,050
Acceptance Rate	46%	72%	59%
Retention Rate	92%	84%	72%
Graduation Rate	86%	75%	60%
Students Living on Campus	92%	86%	22%
Annual Tuition	\$44,145	\$40,350	\$34,500
Room & Board	\$10,535	\$10,800	\$10,548
S&P Bond Rating	A+	AA	BBB-
Endowment	\$323,600,000	\$132,100,000	\$26,000,000

U.S. News College Rankings & Reviews 2015 Audited Financial Statements & Filings - Individual College Standard & Poor's: U.S. Not-for-Profit Private Universities Fiscal Median Ratios, 2014

Holistic Sustainability® for Higher Education from United LLC- the Leading Education Design/Build Firm





Financial Guidance & Sourcing

United LLC's holistic approach provides financial guidance and sourcing, design/build facilities & marketing enhancement solutions that yield the following benefits to your institution:

- · New & revitalized campus facilities to better attract and retain students
- · Building programs that preclude the need for fundraising, increasing debt and/or depleting capital
- Design/Build model to maximize value & deliver quality within the demanding timelines of Higher Education
- · Advisory services & dashboard-resident metrics to consistently optimize operational & financial decisions & results
- · Student services & marketing enhancement solutions to increase applicant pool & enable greater selectivity
- · Development of a holistic, integrated 25-year Master Plan
- · Enhanced academic, social & financial reputation of the institution



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